

IRS Substitute Form W-9

## Request For Taxpayer Identification Number and Certification

Return form to the requesting IU department

(For Use By U.S. Citizens, U.S. Entities, Or Resident Aliens Only)

Under the United States Internal Revenue Code, Indiana University is required to obtain Taxpayer Identification Numbers (TIN) when making reportable payments to individuals or entities. Certain payments may be subject to a backup withholding rate of twenty-eight percent when this information is not provided. The IRS may also assess a penalty of \$50 per form unless failure to comply is due to reasonable cause and not willful neglect.

	<b>Legal name</b> (as shown on your	ise and not willful neglect income tax return and ma		listed in Part	· I)
9 Instructions					
	Business name (only use when "doing business as" (dba) is a different name than the legal name listed above)				
	Check appropriate box for federal tax classification				
	Individual (SSN)	Single Member LLC (SSN/EIN) Name = Individual		dual Esta	ate/Trust (EIN)
<b>×</b>	Sole Proprietor (SSN/EIN)	LLC (EIN) Enter Tax Classification Code		Non	-Profit Organization (EIN)
Print or Type See specific instructions on Form W-9 Instructions	C Corporation (EIN)	$(C = C \text{ Corporation}, S = S \text{ Corporation}, P = Partnership})$		p) Gov	vernmental (EIN)
	S Corporation (EIN)	Partnership (EIN)		Oth	er
	Check the box below if you perform health care or legal services				
	Health Care Services Legal Services				
	Exemptions (see Form W-9 Instructions)  Exempt Payee Code  Exemption from FATCA Reporting code (if any)				
ecific	Address (number, street, and apt. or suite no.)				
e sp					
S	City		State	Zip Code	
	City		State	Zip Code	
Part I Taxpayer Identification Number (as reported for tax purposes and matches legal name above)					
	i axbaycı iucillikal	ion Number (as report	ed for tax nurposes a	and matches	legal name above)
rarti	raxpayer identificat	ion Number (as report	ed for tax purposes a	and matches	legal name above)
Social	Security Number/ITIN	•	ed for tax purposes a	and matches	legal name above)
Social	Security Number/ITIN name above must be individual name	•	ed for tax purposes a	and matches	legal name above)
Social (Legal 1	Security Number/ITIN name above must be individual name **	) — *** <b>OR</b> (only one) ***			
Social (Legal 1	Security Number/ITIN name above must be individual name	) — *** <b>OR</b> (only one) ***	ed for tax purposes a		
Social (Legal r	Security Number/ITIN name above must be individual name ** oyer Tax ID Number	) — *** <b>OR</b> (only one) ***			
Social (Legal r  Emplo	Security Number/ITIN name above must be individual name ** oyer Tax ID Number	) — *** <b>OR</b> (only one) *** —			
Social (Legal r  Emplo  Part 1  Under 1  1. The	Security Number/ITIN name above must be individual name  **  oyer Tax ID Number  Certification penalties of perjury, I certify that number shown on this form is my	) — *** <b>OR</b> (only one) *** — —			
Emplo  Emplo  Under 1. The to me),	Security Number/ITIN name above must be individual name  **  oyer Tax ID Number  Certification penalties of perjury, I certify that number shown on this form is my and	** OR (only one) ***  : y correct taxpayer identific	cation number (or I	am waiting t	for a number to be issued
Emplo  Emplo  Part  Under  1. The to me), 2. I am	Security Number/ITIN name above must be individual name  **  over Tax ID Number  Certification penalties of perjury, I certify that number shown on this form is my and not subject to backup withholdir	** OR (only one) ***  : y correct taxpayer identifients	cation number (or I	am waiting t	for a number to be issued  (b) I have not been
Emplo  Part  Under 1. The to me), 2. I am notified interest	Security Number/ITIN hame above must be individual name  **  over Tax ID Number  Certification penalties of perjury, I certify that number shown on this form is my and not subject to backup withholdir by the Internal Revenue Service or dividends, or (c) the IRS has	** OR (only one) ***  c: cy correct taxpayer identified ag because: (a) I am exem be (IRS) that I am subject to notified me that I am no le	cation number (or I pt from backup with backup withholding	am waiting the	for a number to be issued  (b) I have not been to fa failure to report all
Emplo Emplo Part I Under: 1. The to me), 2. I am notified interest 3. I am	Security Number/ITIN hame above must be individual name  **  **  Over Tax ID Number  Certification penalties of perjury, I certify that number shown on this form is my and not subject to backup withholdir by the Internal Revenue Service or dividends, or (c) the IRS has a U.S. citizen or other U.S. perso	** OR (only one) ***  c: cy correct taxpayer identified the (IRS) that I am subject to the notified me that I am no le the (defined below), and	cation number (or I pt from backup with backup withholding onger subject to backup	am waiting the	for a number to be issued  (b) I have not been of a failure to report all ding, and
Emplo Emplo Emplo Part I Under: 1. The to me), 2. I am notified interest 3. I am 4. The	Security Number/ITIN name above must be individual name  ***  Over Tax ID Number  I Certification  penalties of perjury, I certify that number shown on this form is my and not subject to backup withholdir or subject to backup withholdir or dividends, or (c) the IRS has a U.S. citizen or other U.S. person FATCA code(s) entered on this form is my and a U.S. citizen or other U.S. person penalties or dividends, or (c) the IRS has a U.S. citizen or other U.S. person penalties of penalties	e (IRS) that I am subject to notified me that I am no lon (defined below), and form (if any) indicating that	cation number (or I pt from backup with b backup withholdin onger subject to bac	am waiting fandolding, or ag as a result kup withhole	for a number to be issued  (b) I have not been of a failure to report all ding, and porting is correct.
Emplo Emplo Emplo Part I Under 1. The to me), 2. I am notified interest 3. I am 4. The The Int	Security Number/ITIN name above must be individual name  **  Over Tax ID Number  I Certification penalties of perjury, I certify that number shown on this form is my and not subject to backup withholdir by the Internal Revenue Service or dividends, or (c) the IRS has a U.S. citizen or other U.S. perso FATCA code(s) entered on this fernal Revenue Service does not be	e (IRS) that I am subject to notified me that I am no lon (defined below), and form (if any) indicating that	cation number (or I pt from backup with b backup withholdin onger subject to bac	am waiting fandolding, or ag as a result kup withhole	for a number to be issued  (b) I have not been of a failure to report all ding, and porting is correct.
Emplo Emplo Emplo Part I Under 1. The to me), 2. I am notified interest 3. I am 4. The The Int	Security Number/ITIN name above must be individual name  ***  Over Tax ID Number  I Certification  penalties of perjury, I certify that number shown on this form is my and not subject to backup withholdir or subject to backup withholdir or dividends, or (c) the IRS has a U.S. citizen or other U.S. person FATCA code(s) entered on this form is my and a U.S. citizen or other U.S. person penalties or dividends, or (c) the IRS has a U.S. citizen or other U.S. person penalties of penalties	e (IRS) that I am subject to notified me that I am no lon (defined below), and form (if any) indicating that	cation number (or I pt from backup with b backup withholdin onger subject to bac	am waiting fandolding, or ag as a result kup withhole	for a number to be issued  (b) I have not been of a failure to report all ding, and porting is correct.